



香港交易所

30/6/2016

事

事

4/7/2016

I.

1.

(1)	<u>750</u>			
			<i>優</i>	<i>優</i>
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

優

US\$12,000,000.00

II.

	(1)		(2)	
	_____	_____	_____	_____
	695,060,996	_____	_____	_____
	-	_____	_____	_____
	695,060,996	_____	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,214,000					11,214,000
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(1)

()
(/ /) (/ /)

2.

1. 930,000,000 優

5% 優

924,000,000 優

924,000,000 優

72,142,467

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5790

(1)

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(/ /)

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2.

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3.

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(/ /)

4.

()

(1)

()

(/ /)

(/ /)

C. ()

()

()

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1.				(I)	_____		
		_____	(/ /)		(/ /)		
					(/ /)		
			(/ /)			_____	_____
2.				(I)	_____		
		_____	(/ /)		(/ /)		
					(/ /)		
			(/ /)			_____	_____
3.	HK\$			(I)	_____		
		_____	(/ /)		(/ /)		
					(/ /)		
			(/ /)			_____	_____
4.				(I)	_____		
			(/ /)		(/ /)		
					(/ /)		
			(/ /)			_____	_____

(/ /)

-

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9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. () _____ (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____
A E _____
A E _____
II

